

Learn More

The Skaneateles Education Foundation can provide more information about specific giving opportunities and arrange for a board member to help you and your advisors to develop a plan most suited to your preferred areas of impact through the Skaneateles Education Legacy Society.

I would like additional information on Planned Giving

I would like to make a Planned Gift to the Skaneateles Education Legacy Society

Name _____

Address _____

City _____

State _____ Zip _____

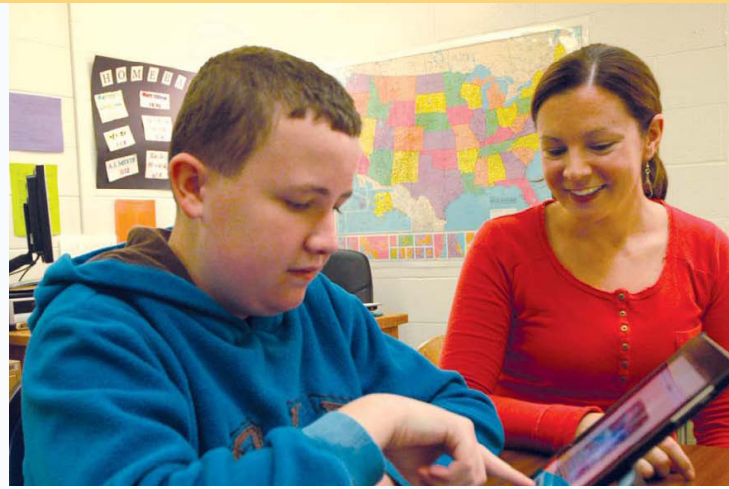
Phone _____

E-mail _____

·SKANEATELES EDUCATION·
Legacy Society



PO Box 16, Skaneateles, NY 13152
(315) 291-2212 • skanedfoundation.org



·SKANEATELES EDUCATION·
Legacy Society

Imagine

- Every dream is a possibility
- Every child is inspired
- The community helps make it happen

Planned Giving for the





With the creation of the Skaneateles Education Foundation, Skaneateles has joined a growing number of creative communities in the United States that seek different funding sources to bridge the gap between school budgets and funds necessary to provide an exceptional public education. Our efforts are solely directed at enhancing the quality of education, by strengthening the curriculum and expanding the resources available to students and faculty in the Skaneateles Central School District. Through its partnership with the community, the Foundation endeavors to enrich the educational experience of every student.

Benefits of Planned Giving

Through planned giving, individuals, philanthropists, corporations and others have the opportunity to put their donations in a place that gets to the heart of what many believe is the key to the foundation of our country: our schools.

Planned giving can offer many benefits, such as allowing you to make a significant and meaningful donation while eliminating capital gains taxes or reducing the tax burdens on your heirs. Often, planned giving allows you to make a larger gift than you would have thought possible; as well as, continue to give

long into the future. You can also determine how your gift is used.

As the name implies, planned giving requires some advance planning. To determine the most favorable planned giving method for your particular financial and charitable goals, consult with a lawyer, personal financial advisor, accountant or other tax professional. Consider your personal philanthropic, financial, and tax objectives and how the Skaneateles Education Foundation fits best in these goals.



Types of Planned Gifts

Among the many types of planned giving, some of the most popular and beneficial include the following:

- **Bequests** designate a specific dollar amount or a percentage of your estate to leave to the Skaneateles Education Foundation. An outright gift that can provide your estate with a charitable deduction.
- **Charitable Trusts** allow you and/or a beneficiary to continue to receive a percentage of your assets annually, with the remainder going to the Festival.
- **Charitable Gift Annuities** earn a fixed amount for you or a beneficiary and leave the remainder to the Skaneateles Education Foundation.
- **Retirement Plan Assets** can be used to name the Skaneateles Education Foundation as your beneficiary and reduce the tax burden on your heirs.

Other forms of planned giving are available and many can be set-up now and provide tax benefits as you make contributions during your lifetime.

